

Platform Criteria

\$1-3MM+ EBITDA

Niche offering with commensurate EBITDA margins Chattanooga, Atlanta, Nashville, Knoxville, Birmingham

B2B manufacturing / services / distribution

Add-On Criteria

Strategic alignment (see below) No geographic limitation No size limitation

Alderman Portfolio

BOHRELECTRONICS
Supplier to the Rail Industry

- Manufacturing & repair for rail (freight & transit) industry
- Repair for mining, marine, power generation industries



- Boiler & heat system repair, service, sales, installation, parts, inspection, monitoring, and rental



- Machinery moving & rigging for manufacturing customers
- Greenville/Spartanburg, DFW, Alabama priority markets



- Niche equipment rental to manufacturing & industrial companies in Southeast & Texas



- Powder metal manufacturers, particularly those serving non-automotive end markets



Specialty foam, corrugated plastic and related packaging product fabrication

Ben Brown